

Meet Our Guests: Host Rotarian, Beverly Montgomery, speakers Jonathan Turner and David Borowsky, LPL Financial

Speaker Bio's:

David Borowsky:

David Borowsky is a Managing Partner with Invariant Investment Management. He is co-Portfolio Manager of Invariant's investment strategies and advises some of the country's wealthiest families on their portfolios and estate plans. Prior to Invariant, David got his MA from the University of St Andrews, in Scotland. His dissertation research focused on applying statistical physics to financial markets, which he then used to trade billions in currency and derivatives for an investment fund.

David lives in Hollywood, FL, with his wife and two young children.

Jonathan Turner:

Jonathan Turner is a Managing Partner with Invariant Investment Management. He focuses on the financial planning component with all of Invariant's client, ensuring their needs and goals align.

Prior to Invariant, Jonathan received his BS from Penn State University and spent over 10 years in the financial services industry working for a large private wealth management firm in Pennsylvania.

Jonathan lives in Naples, FL, with his wife, Olivia and his miniature Golden Doodle, Ezno.



SEMINOLE SMOKE SIGNALS



ROTARY 2023-2024

Club Number 4289

October 25, 2023

FOR TODAY. What did the leaf say to the other leaf?
I'm falling for you.

PROGRAM THIS WEEK:

Host Rotarian, Beverly Montgomery, speakers Jonathan Turner and David Borowsky, LPL Financial

PROGRAM NEXT WEEK:

Host Rotarian, Stefanie Pastis - guest speaker Dr. Mark Eichenbaum, Geriatrician Aging Well Associates - Topic/Dementia

PROGRAM LAST WEEK:

Student of the Month, Orange Grove Elementary, Seminole Elementary, Seminole High School

Upcoming Events for the club:

- November 4th** - Food Drive - location Seminole Lake Country Club
- November 9th** - Club social - Clear Sky on the Park, 13079 Park Blvd. Seminole 4:00pm - 7:00pm (please invite spouses, friends and prospects that might be interested in joining our club - time for fellowship and hopefully increasing our membership)
- December 2nd** - Kids Christmas shopping
- December 9th** - Toys in the Trunk - location, Seminole Lake Country Club
- December 15th** - Holiday party - to be held at the Bayou Club, 6:30pm - Until ? - please mark your calendars for this event, Michelle Lowack will provide more details

Rotary Club of Seminole Officers 2022-2023:

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|-----------------|---------------|------------------|------------------|
| President | Al Shields | Sergeant at Arms | Rick Geiesheimer |
| President Elect | Mike Lurie | Bulletin Editor | Bernadette Homan |
| Secretary | Lorie Whitney | Past President | Michelle Lowack |
| Treasurer | Tom Limroth | | |

District 6950 Website - www.rotary6950.org
Seminole Rotary Website - www.seminolerotary.org
Rotary Club of Seminole P.O. Box 3313 • Seminole, FL 33775-3313